

Application for pledge

Promotion of home ownership with funds from the occupational pension

Employer		Contract no.	
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Insured Person

	☐ Mr	☐ Mrs
Surname		
Street		
Telephone		
Date of Birth		
First name		
Postcode, Place		
E-Mail		
Insured no.		

Are you fully able to work? ☐ Yes ☐ No

Marital status ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Documentation: copy of marriage certificate or family registration certificate, copy of divorce decree absolute

Request for pledge (min. CHF 20,000)

Amount CHF		or	☐ Maximum vested benefit
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Name and address of the financing bank (pledgee):

Name			Postcode, Place	
Street				
Purpose of advanced withdrawal:	☐ Construction of residential property as the building's owner, or under a contract for work and services ☐ Purchase of existing residential property ☐ Repayment of the building loan in order to acquire home ownership			

Property	☐ Single family house	☐ Apartment block	☐ Apartment
Street			Folio
Postcode, Place			Cadastre no.
	☐ Sole ownership		☐ Joint ownership (husband and wife only)
	☐ Co-ownership		☐ Distinct and permanent building right
Personal use:	☐ The property is occupied by me / my family as my / our domicile or normal place of residence.		

Costs / Mortgage

Purchase price, respective price of construction	CHF	
Mortgage / Loan on the residential property	CHF	

Land registry in charge

Name		Telephone	
Street		Postcode, Place	

I am aware that Tellco pk will charge CHF 200 to process this application.

I hereby declare that I am aware of the information relating

Signatures

Place, Date

Signature Insured Person

Signature Spouse

Documents to be submitted for the application for pledge**Preparation**

- Purchase contract or land registry record*
- Contract for work and services
- Building permit with certificate of appeal
- Pledge agreement (notice of pledge)
- Confirmation of residence (after moving in)

Purchase

- Purchase contract or land registry record*
 - Pledge agreement (notice of pledge)
 - Confirmation of residence (after moving in)
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If the property is located abroad or the buyer does not have Swiss citizenship:

Corresponding officially certified documents, copy of passport / ID and copy of foreign national's ID document.

* For properties in France: relevé de propriété.