

Transfer or repayment of advance withdrawal for home ownership

Employer		Contract no.	
Insured Person			
	☐ Mr	☐ Ms	
Surname			First name
Street			Postcode, Place
Telephone W			Telephone H
E-Mail			Date of Birth
Insured no.			
Are you fully able to work? ☐ Yes ☐ No			
I am currently employed and not under notice of redundancy ☐ Yes ☐ No			
Marital status ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed			
Partial repayment ☐ Yes ☐ No (if no, please complete A) or B) below)			
Date of repayment			Amount
			Min. CHF 10,000

I request Tellco pk, CH-6431 Schwyz, as my current insurer, to arrange for the amendments specified below to be made in the land registry.

A) Cancellation and new registration of a sale restriction

☐ Sale of the current property and purchase of a new property to serve as the main residence

(expected) Date of sale of current property

(expected) Date of purchase of new property

Documents to be enclosed: — Land registry record of the current property ;
 — Land registry record of the new property, purchase agreement for the new property

B) Cancellation of the sale restriction as a result of

☐ Full repayment of the advance withdrawal
 By my signature I confirm that with this repayment, all advance withdrawals ever made from vested benefits foundations and pension funds have been settled.

☐ Incurrence of claim

☐ Cash payment of vested benefits

☐ Reaching the age limit

Documents to be enclosed: — land registry record, address and telephone number of the pension fund/vested benefit foundation from which the advance withdrawals were made

Signatures

I hereby agree to bear any costs arising from the land registry amendments.

Place, Date	Agreement of owner / s